

May 20, 2006

Mr. Richard Stopa Bay Business Brokers 11876 Sunrise Valley Drive Suite 201 Reston, Virginia 20191

RE: Sale of BDG Design Catering

Dear Richard,

I am writing to thank you for all your help in the sale of my catering business. It was a daunting task that I could not have done without your assistance. I appreciated your very professional and friendly approach, as well as your advice and encouragement throughout the process.

I found your systematic method for valuing the business particularly helpful. The way you were able to break down the task of finding the right price so useful—each small step was manageable, and got us to the right valuation.

I also appreciated your understanding of my desire to find the right buyer for the business. We have succeeded beyond my expectations, and I feel very confident that the new owners will be successful....my "baby" is in good hands.

Again, I wish to thank you for such an excellent job! I will look forward to recommending you to others who will be able to benefit from your experience and expertise.

Yours truly, Bailiana Shoch

Barbara G. Roche BDG Designs, Inc.